

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Eastern District of Missouri  
(State)

Case number (if known): \_\_\_\_\_ Chapter \_\_\_\_\_

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U.S. BANKRUPTCY COURT  
EASTERN DISTRICT  
ST. LOUIS, MISSOURI

☐ Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

Global Recycling Centers of America

2. All other names debtor used in the last 8 years

TOP Metal Recycling of Independence

Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN)

27-2529556

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

111 Church Street  
Number Street

Suite 210

Ferguson Mo 63135  
City State ZIP Code

Saint Louis  
County

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

1212 W US Highway 24  
Number Street

Independence Mo 64050  
City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify: \_\_\_\_\_

Debtor

Name

Global Recycling Centers of America

Case number (if known)

## 7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3314

## 8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7  
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every 3 years after that).  
☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

## 9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY

If more than 2 cases, attach a separate list.

## 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_  
 Case number, if known \_\_\_\_\_  
 MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor

Global Recycling Centers of America  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?**

Number Street

City

State

ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds**

Check one:

☐ Funds will be available for distribution to unsecured creditors.☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.**14. Estimated number of creditors**☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5,001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated assets**☐ \$0-\$50,000☐ \$50,001-\$100,000☒ \$100,001-\$500,000☐ \$500,001-\$1 million☐ \$1,000,001-\$10 million☐ \$10,000,001-\$50 million☐ \$50,000,001-\$100 million☐ \$100,000,001-\$500 million☐ \$500,000,001-\$1 billion☐ \$1,000,000,001-\$10 billion☐ \$10,000,000,001-\$50 billion☐ More than \$50 billion

Debtor

Global Recycling Centers of America  
Name

Case number (if known)

## 16. Estimated liabilities

☐ \$0-\$50,000☐ \$50,001-\$100,000☒ \$100,001-\$500,000☐ \$500,001-\$1 million☐ \$1,000,001-\$10 million☐ \$10,000,001-\$50 million☐ \$50,000,001-\$100 million☐ \$100,000,001-\$500 million☐ \$500,000,001-\$1 billion☐ \$1,000,000,001-\$10 billion☐ \$10,000,000,001-\$50 billion☐ More than \$50 billion

## Request for Relief, Declaration, and Signatures

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

## 17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/09/2016  
MM / DD / YYYY

x Andre' C. Coffey

Signature of authorized representative of debtor

Andre' C. Coffey

Printed name

Title Member

## 18. Signature of attorney

x

Signature of attorney for debtor

Date

MM / DD / YYYY

Printed name

Firm name

Number Street

City

State

ZIP Code

Contact phone

Email address

Bar number

State

Fill in this information to identify the case:

Debtor name Global Recycling Centers of America  
United States Bankruptcy Court for the: Eastern District of Missouri  
(State)  
Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206Sum

### Summary of Assets and Liabilities for Non-Individuals

12/15

#### Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*.....

\$ 80,000.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*.....

\$ 47,809.00

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*.....

\$ 127,809.00

#### Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$ 235,000.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$ 22,780.00

4. **Total liabilities**.....

Lines 2 + 3a + 3b

\$ 257,780.00

Fill in this information to identify the case:

Debtor name Global Recycling Centers of America  
United States Bankruptcy Court for the: Eastern District of MO  
(State)  
Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ 1,300.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Bank of America

Checking

4930

3.2. \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\$ 9.00

\$ \_\_\_\_\_

4. Other cash equivalents (Identify all)

4.1. \_\_\_\_\_

\$ \_\_\_\_\_

4.2. \_\_\_\_\_

\$ \_\_\_\_\_

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 1,309.00

**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.  
☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. \_\_\_\_\_

\$ \_\_\_\_\_

7.2. \_\_\_\_\_

\$ \_\_\_\_\_



**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**☐ No. Go to Part 6.☒ Yes. Fill in the information below.

| General description   | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|-------------------------------------|---|---|------------------------------------|
| 19. Raw materials   | MM / DD / YYYY                      | \$  |   | \$                                 |
| 20. Work in progress  | MM / DD / YYYY                      | \$  |   | \$                                 |
| 21. Finished goods, including goods held for resale<br><u>Scrap Metal</u> | <u>02/29/2016</u><br>MM / DD / YYYY | \$ <u>10,500.00</u>                                   | <u>Current Selling Price</u>            | \$ <u>10,500.00</u>                |
| 22. Other inventory or supplies   | MM / DD / YYYY                      | \$  |   | \$                                 |

**23. Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

\$ 10,500.00**24. Is any of the property listed in Part 5 perishable?**☒ No☐ Yes**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☐ No☒ Yes. Book value 5,000.00 Valuation method Selling Price Current value 5,000.00**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**☒ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.☐ Yes. Fill in the information below.

| General description   | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|---|------------------------------------|
| 28. Crops—either planted or harvested                                       | \$  |   | \$                                 |
| 29. Farm animals Examples: Livestock, poultry, farm-raised fish             | \$  |   | \$                                 |
| 30. Farm machinery and equipment (Other than titled motor vehicles)         | \$  |   | \$                                 |
| 31. Farm and fishing supplies, chemicals, and feed                          | \$  |   | \$                                 |
| 32. Other farming and fishing-related property not already listed in Part 6 | \$  |   | \$                                 |



Debtor

Global Recycling Centers of America  
Name

Case number (if known) \_\_\_\_\_

**33. Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ \_\_\_\_\_

**34. Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_**36. Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

| General description   | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| <b>39. Office furniture</b>   |  |   |                                    |
| DESK, cash Register   | \$ 1,000.00  | Depreciated                             | \$ 1,000.00                        |
| <b>40. Office fixtures</b>  |  |   |                                    |
|   | \$ _____   | _____                                   | \$ _____                           |
| <b>41. Office equipment, including all computer equipment and communication systems equipment and software</b>  |  |   |                                    |
|   | \$ _____   | _____                                   | \$ _____                           |
| <b>42. Collectibles</b> Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles |  |   |                                    |
| 42.1 _____  | \$ _____   | _____                                   | \$ _____                           |
| 42.2 _____  | \$ _____   | _____                                   | \$ _____                           |
| 42.3 _____  | \$ _____   | _____                                   | \$ _____                           |

**43. Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 1,000.00

**44. Is a depreciation schedule available for any of the property listed in Part 7?**☐ No☒ Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor

Global Recycling Centers of America  
Name

Case number (if known) \_\_\_\_\_

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**☐ No. Go to Part 9.☒ Yes. Fill in the information below.**General description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

**Net book value of debtor's interest**  
(Where available)**Valuation method used for current value****Current value of debtor's interest****47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

|            |          |       |          |
|------------|----------|-------|----------|
| 47.1 _____ | \$ _____ | _____ | \$ _____ |
| 47.2 _____ | \$ _____ | _____ | \$ _____ |
| 47.3 _____ | \$ _____ | _____ | \$ _____ |
| 47.4 _____ | \$ _____ | _____ | \$ _____ |

**48. Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

|            |          |       |          |
|------------|----------|-------|----------|
| 48.1 _____ | \$ _____ | _____ | \$ _____ |
| 48.2 _____ | \$ _____ | _____ | \$ _____ |

**49. Aircraft and accessories**

|            |          |       |          |
|------------|----------|-------|----------|
| 49.1 _____ | \$ _____ | _____ | \$ _____ |
| 49.2 _____ | \$ _____ | _____ | \$ _____ |

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

|                                  |                     |                |                     |
|----------------------------------|---------------------|----------------|---------------------|
| <u>Bailer, Fork lift, Bobcat</u> | \$ <u>35,000.00</u> | <u>Current</u> | \$ <u>35,000.00</u> |
|----------------------------------|---------------------|----------------|---------------------|

**51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

**\$ 35,000.00****52. Is a depreciation schedule available for any of the property listed in Part 8?**☐ No☒ Yes**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**☐ No☒ Yes

**Part 9: Real property****54. Does the debtor own or lease any real property?**☐ No. Go to Part 10.☒ Yes. Fill in the information below.**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

| Description and location of property<br>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|---|------------------------------------|
| 55.1 1212 W US Highway 24<br>Independence MO 64050   | Own  | \$ 80,000.00  | Appraisal                               | \$ 80,000.00                       |
| 55.2   |  | \$  |   | \$                                 |
| 55.3   |  | \$  |   | \$                                 |
| 55.4   |  | \$  |   | \$                                 |
| 55.5   |  | \$  |   | \$                                 |
| 55.6   |  | \$  |   | \$                                 |

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 80,000.00

**57. Is a depreciation schedule available for any of the property listed in Part 9?**☐ No☒ Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No☐ Yes**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**☒ No. Go to Part 11.☐ Yes. Fill in the information below.

| General description                                      | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|------------------------------------|
| 60. Patents, copyrights, trademarks, and trade secrets   | \$  |   | \$                                 |
| 61. Internet domain names and websites                   | \$  |   | \$                                 |
| 62. Licenses, franchises, and royalties                  | \$  |   | \$                                 |
| 63. Customer lists, mailing lists, or other compilations | \$  |   | \$                                 |
| 64. Other intangibles, or intellectual property          | \$  |   | \$                                 |
| 65. Goodwill   | \$  |   | \$                                 |

**66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$

Debtor

Global Recycling Centers of America

Case number (if known) \_\_\_\_\_

Name

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☐ No☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☐ No☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☐ No☐ Yes**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.☐ Yes. Fill in the information below.Current value of  
debtor's interest**71. Notes receivable**

Description (include name of obligor)

\_\_\_\_\_ - \_\_\_\_\_ = →  
Total face amount doubtful or uncollectible amount

\$ \_\_\_\_\_

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

Tax year \_\_\_\_\_ \$ \_\_\_\_\_

Tax year \_\_\_\_\_ \$ \_\_\_\_\_

Tax year \_\_\_\_\_ \$ \_\_\_\_\_

**73. Interests in insurance policies or annuities**

\$ \_\_\_\_\_

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

\$ \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

\$ \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

**76. Trusts, equitable or future interests in property**

\$ \_\_\_\_\_

**77. Other property of any kind not already listed** Examples: Season tickets, country club membership

\$ \_\_\_\_\_

\$ \_\_\_\_\_

**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$ \_\_\_\_\_

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☐ No☐ Yes

Debtor

Global Recycling Center of America  
Name

Case number (if known)

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property  | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.                    | \$ 1,309.00                        |                                |
| 81. Deposits and prepayments. Copy line 9, Part 2.  | \$ 0.00                            |                                |
| 82. Accounts receivable. Copy line 12, Part 3.  | \$ 0.00                            |                                |
| 83. Investments. Copy line 17, Part 4.  | \$ 0.00                            |                                |
| 84. Inventory. Copy line 23, Part 5.  | \$ 10,500.00                       |                                |
| 85. Farming and fishing-related assets. Copy line 33, Part 6.                             | \$ 0.00                            |                                |
| 86. Office furniture, fixtures, and equipment; and collectibles.<br>Copy line 43, Part 7. | \$ 1,000.00                        |                                |
| 87. Machinery, equipment, and vehicles. Copy line 51, Part 8.                             | \$ 35,000.00                       |                                |
| 88. Real property. Copy line 56, Part 9. .... →   |                                    | \$ 80,000.00                   |
| 89. Intangibles and intellectual property. Copy line 66, Part 10.                         | \$ 0.00                            |                                |
| 90. All other assets. Copy line 78, Part 11.  | + \$ 0.00                          |                                |
| 91. Total. Add lines 80 through 90 for each column. .... 91a.                             | \$ 47,809.00                       | + 91b. \$ 80,000.00            |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. ....                     |                                    | \$ 127,809.00                  |

Fill in this information to identify the case:

Debtor name Global Recycling Centers of America  
United States Bankruptcy Court for the: Eastern District of MO  
(State)  
Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

|  |   |                      |                      |
|--|---|----------------------|----------------------|
| <b>2.1</b> Creditor's name<br><u>Security Bank of Kansas City</u>  | Describe debtor's property that is subject to a lien<br><u>Building and 4.5 acres of Land</u>   | <u>\$ 235,000.00</u> | <u>\$ 315,000.00</u> |
| Creditor's mailing address<br><u>P.O. Box 171297</u><br><u>Kansas City, KS 66117</u>   | Describe the lien   |                      |                      |
| Creditor's email address, if known   | Is the creditor an insider or related party?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |                      |                      |
| Date debt was incurred <u>05-10-2013</u>   | Is anyone else liable on this claim?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).                        |                      |                      |
| Last 4 digits of account number <u>1624</u>  | As of the petition filing date, the claim is:<br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |                      |                      |
| Do multiple creditors have an interest in the same property?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. |   |                      |                      |

|   |   |          |          |
|---|---|----------|----------|
| <b>2.2</b> Creditor's name  | Describe debtor's property that is subject to a lien  | \$ _____ | \$ _____ |
| Creditor's mailing address  | Describe the lien   |          |          |
| Creditor's email address, if known  | Is the creditor an insider or related party?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes   |          |          |
| Date debt was incurred  | Is anyone else liable on this claim?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).                                   |          |          |
| Last 4 digits of account number   | As of the petition filing date, the claim is:<br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |          |          |
| Do multiple creditors have an interest in the same property?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes. Have you already specified the relative priority?<br><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.<br><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ |   |          |          |

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 235,000.00

Fill in this information to identify the case:

Debtor Global Recycling Center of America  
United States Bankruptcy Court for the: Eastern District of MO  
(State)  
Case number \_\_\_\_\_  
(If known)

☐ Check if this is an amended filing

## Official Form 206E/F

### Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

#### Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.  
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

|   | Total claim   | Priority amount |
|---|---|-----------------|
| <b>2.1</b> Priority creditor's name and mailing address<br>_____<br>_____<br>_____<br>Date or dates debt was incurred _____<br>Last 4 digits of account number _____<br>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____) | As of the petition filing date, the claim is: \$ _____<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br>Basis for the claim: _____<br>Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes | \$ _____        |
| <b>2.2</b> Priority creditor's name and mailing address<br>_____<br>_____<br>_____<br>Date or dates debt was incurred _____<br>Last 4 digits of account number _____<br>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____) | As of the petition filing date, the claim is: \$ _____<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br>Basis for the claim: _____<br>Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes | \$ _____        |
| <b>2.3</b> Priority creditor's name and mailing address<br>_____<br>_____<br>_____<br>Date or dates debt was incurred _____<br>Last 4 digits of account number _____<br>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____) | As of the petition filing date, the claim is: \$ _____<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br>Basis for the claim: _____<br>Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes | \$ _____        |

**Part 1. Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

2. Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

2. Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

2. Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)



**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

## 3.1 Nonpriority creditor's name and mailing address

Paper & Dust pros Inc  
14209 Norby Road  
Grandview, MO 64030

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 10,200.00

Basis for the claim: Baler Service

Date or dates debt was incurred

2/15/2015

Last 4 digits of account number

1407

Is the claim subject to offset?

- ☒ No  
☐ Yes

## 3.2 Nonpriority creditor's name and mailing address

Walker Towel and Uniform  
2601 E. Truman Road  
Kansas City, MO 64127

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 9,980.00

Basis for the claim: Towel Service

Date or dates debt was incurred

4/14/2015

Last 4 digits of account number

3602

Is the claim subject to offset?

- ☒ No  
☐ Yes

## 3.3 Nonpriority creditor's name and mailing address

Encore Propane  
7440 River Park Drive  
Parkville, MO 64152

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 2,600.00

Basis for the claim: Propane Service

Date or dates debt was incurred

3/20/2015

Last 4 digits of account number

1104

Is the claim subject to offset?

- ☒ No  
☐ Yes

## 3.4 Nonpriority creditor's name and mailing address

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ \_\_\_\_\_

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred

\_\_\_\_\_

Last 4 digits of account number

\_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

## 3.5 Nonpriority creditor's name and mailing address

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ \_\_\_\_\_

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred

\_\_\_\_\_

Last 4 digits of account number

\_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

## 3.6 Nonpriority creditor's name and mailing address

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ \_\_\_\_\_

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred

\_\_\_\_\_

Last 4 digits of account number

\_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Debtor

Name

Global Recycling

Case number (if known)

**Part 4:**

**Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a.

\$ 0.00

5b. Total claims from Part 2

5b.

+ \$ 22,780.00

5c. Total of Parts 1 and 2

5c.

\$ 22,780.00

Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Global Recycling Centers of America  
United States Bankruptcy Court for the: Eastern District of Missouri  
(State)  
Case number (If known): \_\_\_\_\_ Chapter \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206G

### Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.  
☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

|     |   |  |  |
|-----|---|--|--|
| 2.1 | State what the contract or lease is for and the nature of the debtor's interest |  |  |
|     | State the term remaining  |  |  |
|     | List the contract number of any government contract                             |  |  |
| 2.2 | State what the contract or lease is for and the nature of the debtor's interest |  |  |
|     | State the term remaining  |  |  |
|     | List the contract number of any government contract                             |  |  |
| 2.3 | State what the contract or lease is for and the nature of the debtor's interest |  |  |
|     | State the term remaining  |  |  |
|     | List the contract number of any government contract                             |  |  |
| 2.4 | State what the contract or lease is for and the nature of the debtor's interest |  |  |
|     | State the term remaining  |  |  |
|     | List the contract number of any government contract                             |  |  |
| 2.5 | State what the contract or lease is for and the nature of the debtor's interest |  |  |
|     | State the term remaining  |  |  |
|     | List the contract number of any government contract                             |  |  |

Fill in this information to identify the case:

Debtor name Global Recycling Centers of America  
United States Bankruptcy Court for the: Eastern District of Missouri  
(State)  
Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206H

## Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| Column 1: Codebtor |   | Column 2: Creditor | Check all schedules that apply:  |
|--------------------|---|--------------------|--|
| Name               | Mailing address                                 | Name               |  |
| 2.1                | _____<br>Street<br>_____<br>City State ZIP Code | _____              | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.2                | _____<br>Street<br>_____<br>City State ZIP Code | _____              | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.3                | _____<br>Street<br>_____<br>City State ZIP Code | _____              | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.4                | _____<br>Street<br>_____<br>City State ZIP Code | _____              | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.5                | _____<br>Street<br>_____<br>City State ZIP Code | _____              | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.6                | _____<br>Street<br>_____<br>City State ZIP Code | _____              | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |

Fill in this information to identify the case and this filing:

Debtor Name Global Recycling Centers of America  
United States Bankruptcy Court for the: Eastern District of Missouri  
(State)  
Case number (if known): \_\_\_\_\_

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

#### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form 206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☒ Amended Schedule \_\_\_\_\_
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/09/2016  
MM / DD / YYYY

x Andri C. Coffey  
Signature of individual signing on behalf of debtor

Andri C. Coffey  
Printed name

member  
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Global Recycling Centers of America  
United States Bankruptcy Court for the: Eastern District of Missouri  
(State)  
Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 204

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

|   | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim   |   |                 |
|---|---|---|---|--|---|---|-----------------|
|   |   |   |   |  | If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|   |   |   |   |  | Total claim, if partially secured   | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | Paper and Dust Pros<br>14029 Norby Road<br>Grandview, MO 64030    | Customer Service<br>816-966-8916                              | Baler Service   |  | 10,200.00   |   | 10,200          |
| 2 | Walker Towel & uniform<br>2601 E. Truman<br>Kansas City, MO 64127 | Customer Service<br>816-231-0300                              | Towel Service   |  | 9,980.00  |   | 9,980.00        |
| 3 | EnCore Propane<br>7440 River Park Drive<br>Panicville, MO 64152   | Jason Jacob<br>913-424-3885                                   | Propane Service   |  | 2,600.00  |   | 2,600.00        |
| 4 |   |   |   |  |   |   |                 |
| 5 |   |   |   |  |   |   |                 |
| 6 |   |   |   |  |   |   |                 |
| 7 |   |   |   |  |   |   |                 |
| 8 |   |   |   |  |   |   |                 |

Debtor

Name

Global Recycling Centers

Case number (if known)

|    | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|----|---|---|---|--|--|---|-----------------|
|    |   |   |   |  | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |
| 9  |   |   |   |  |  |   |                 |
| 10 |   |   |   |  |  |   |                 |
| 11 |   |   |   |  |  |   |                 |
| 12 |   |   |   |  |  |   |                 |
| 13 |   |   |   |  |  |   |                 |
| 14 |   |   |   |  |  |   |                 |
| 15 |   |   |   |  |  |   |                 |
| 16 |   |   |   |  |  |   |                 |
| 17 |   |   |   |  |  |   |                 |
| 18 |   |   |   |  |  |   |                 |
| 19 |   |   |   |  |  |   |                 |
| 20 |   |   |   |  |  |   |                 |

Fill in this information to identify the case:

Debtor name Global Recycling Centers of America, Inc.  
United States Bankruptcy Court for the: Eastern District of MO  
(State)  
Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 207

### Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

#### Part 1: Income

##### 1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2016 to \_\_\_\_\_  
MM / DD / YYYY

Filing date

☒ Operating a business  
☐ Other \_\_\_\_\_

\$ 52,300.00

For prior year:

From 01/01/2015 to \_\_\_\_\_  
MM / DD / YYYY

12/31/2015  
~~01/01/2016~~  
MM / DD / YYYY

☒ Operating a business  
☐ Other \_\_\_\_\_

\$ 412,500.00

For the year before that:

From 01/01/2014 to \_\_\_\_\_  
MM / DD / YYYY

12/31/2014  
MM / DD / YYYY

☒ Operating a business  
☐ Other \_\_\_\_\_

\$ 613,200.00

##### 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From \_\_\_\_\_ to \_\_\_\_\_  
MM / DD / YYYY

Filing date

\$ \_\_\_\_\_

For prior year:

From \_\_\_\_\_ to \_\_\_\_\_  
MM / DD / YYYY

MM / DD / YYYY

\$ \_\_\_\_\_

For the year before that:

From \_\_\_\_\_ to \_\_\_\_\_  
MM / DD / YYYY

MM / DD / YYYY

\$ \_\_\_\_\_



Debtor

Name

Global Recycling Centers

Case number (if known) \_\_\_\_\_

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

| Creditor's name and address  | Dates | Total amount or value | Reasons for payment or transfer<br>Check all that apply   |
|--|-------|-----------------------|---|
| 3.1.<br>Creditor's name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | _____ | \$ _____              | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other _____ |
| 3.2.<br>Creditor's name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | _____ | \$ _____              | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other _____ |

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

| Insider's name and address  | Dates | Total amount or value | Reasons for payment or transfer |
|---|-------|-----------------------|---------------------------------|
| 4.1.<br>Insider's name _____<br>Street _____<br>City _____ State _____ ZIP Code _____<br><br>Relationship to debtor _____ | _____ | \$ _____              | _____                           |
| 4.2.<br>Insider's name _____<br>Street _____<br>City _____ State _____ ZIP Code _____<br><br>Relationship to debtor _____ | _____ | \$ _____              | _____                           |

Debtor

Name

Global Recycling Center

Case number (if known) \_\_\_\_\_

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

|      | Creditor's name and address  | Description of the property | Date  | Value of property |
|------|--|-----------------------------|-------|-------------------|
| 5.1. | Creditor's name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | _____                       | _____ | \$ _____          |
| 5.2. | Creditor's name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | _____                       | _____ | \$ _____          |

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

| Creditor's name and address  | Description of the action creditor took | Date action was taken | Amount   |
|--|---|-----------------------|----------|
| Creditor's name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | _____                                   | _____                 | \$ _____ |
| Last 4 digits of account number: XXXX- _____                                   |   |                       |          |

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

|      | Case title        | Nature of case | Court or agency's name and address  | Status of case   |
|------|-------------------|----------------|---|--|
| 7.1. | _____             | _____          | Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____   | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |
|      | Case number _____ |                |   |  |
| 7.2. | _____             | _____          | Court or agency's name and address _____<br>Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |
|      | Case number _____ |                |   |  |

Debtor

Name

Global Recycling Corp

Case number (if known)

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address

Description of the property

Value

\$

Custodian's name

Case title

Court name and address

Street

Name

Case number

Street

City

State

ZIP Code

Date of order or assignment

City

State

ZIP Code

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☒ None

Recipient's name and address

Description of the gifts or contributions

Dates given

Value

\$

9.1.

Recipient's name

Street

City

State

ZIP Code

Recipient's relationship to debtor

9.2.

Recipient's name

Street

City

State

ZIP Code

Recipient's relationship to debtor

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**
☒ None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

Date of loss

Value of property lost

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

\$

Debtor

Name

Global Recycling Center

Case number (if known) \_\_\_\_\_

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

| Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|--|---|-------|-----------------------|
|--|---|-------|-----------------------|

11.1.

Address

Street

City

State

ZIP Code

Email or website address

Who made the payment, if not debtor?

Who was paid or who received the transfer?

If not money, describe any property transferred

Dates

Total amount or value

11.2.

Address

Street

City

State

ZIP Code

Email or website address

Who made the payment, if not debtor?

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
|-------------------------|-----------------------------------|---------------------------|-----------------------|

Trustee

Debtor Global Recycling Center  
Name

Case number (if known) \_\_\_\_\_

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

|       | Who received transfer?                | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|-------|---------------------------------------|--|------------------------|-----------------------|
| 13.1. | _____                                 | _____  | _____                  | \$ _____              |
|       | <b>Address</b>                        |  |                        |                       |
|       | Street _____                          |  |                        |                       |
|       | City _____ State _____ ZIP Code _____ |  |                        |                       |
|       | <b>Relationship to debtor</b>         |  |                        |                       |
|       | _____                                 |  |                        |                       |
| 13.2. | _____                                 | _____  | _____                  | \$ _____              |
|       | <b>Address</b>                        |  |                        |                       |
|       | Street _____                          |  |                        |                       |
|       | City _____ State _____ ZIP Code _____ |  |                        |                       |
|       | <b>Relationship to debtor</b>         |  |                        |                       |
|       | _____                                 |  |                        |                       |

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

|       | Address                               | Dates of occupancy |          |
|-------|---------------------------------------|--------------------|----------|
|       |                                       | From               | To       |
| 14.1. | Street _____                          | _____              | _____    |
|       | City _____ State _____ ZIP Code _____ |                    |          |
| 14.2. | Street _____                          | From _____         | To _____ |
|       | City _____ State _____ ZIP Code _____ |                    |          |

Debtor

Name

Global Recycling Center

Case number (if known) \_\_\_\_\_

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or  
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

**Facility name and address****Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care**

15.1.

Facility name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider. \_\_\_\_\_**How are records kept?**

Check all that apply:

- ☐ Electronically  
☐ Paper

**Facility name and address****Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care**

15.2.

Facility name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider. \_\_\_\_\_**How are records kept?**

Check all that apply:

- ☐ Electronically  
☐ Paper

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.  
☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

- ☐ No  
☐ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.  
☐ Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.  
☐ Yes. Fill in below:

Name of plan \_\_\_\_\_

Employer identification number of the plan \_\_\_\_\_

EIN: \_\_\_\_\_ - \_\_\_\_\_

Has the plan been terminated?

- ☐ No  
☐ Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

|       | Financial institution name and address                              | Last 4 digits of account number | Type of account  | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|-------|---|---------------------------------|--|--|---|
| 18.1. | Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | XXXX- _____                     | <input type="checkbox"/> Checking<br><input type="checkbox"/> Savings<br><input type="checkbox"/> Money market<br><input type="checkbox"/> Brokerage<br><input type="checkbox"/> Other _____ | _____  | \$ _____                                |
| 18.2. | Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | XXXX- _____                     | <input type="checkbox"/> Checking<br><input type="checkbox"/> Savings<br><input type="checkbox"/> Money market<br><input type="checkbox"/> Brokerage<br><input type="checkbox"/> Other _____ | _____  | \$ _____                                |

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

| Depository institution name and address                             | Names of anyone with access to it | Description of the contents | Does debtor still have it?                                  |
|---|-----------------------------------|-----------------------------|---|
| Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | _____                             | _____                       | <input type="checkbox"/> No<br><input type="checkbox"/> Yes |
|   | Address _____                     |                             |   |

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

| Facility name and address   | Names of anyone with access to it | Description of the contents | Does debtor still have it?                                  |
|---|-----------------------------------|-----------------------------|---|
| Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | _____                             | _____                       | <input type="checkbox"/> No<br><input type="checkbox"/> Yes |
|   | Address _____                     |                             |   |

Debtor

Name

Global Recycling Centers

Case number (if known)

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

| Owner's name and address | Location of the property | Description of the property | Value |
|--------------------------|--------------------------|-----------------------------|-------|
| Name                     |                          |                             | \$    |
| Street                   |                          |                             |       |
| City State ZIP Code      |                          |                             |       |

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**
☒ No

☐ Yes. Provide details below.

| Case title  | Court or agency name and address | Nature of the case | Status of case                     |
|-------------|----------------------------------|--------------------|------------------------------------|
| Case number | Name                             |                    | <input type="checkbox"/> Pending   |
|             | Street                           |                    | <input type="checkbox"/> On appeal |
|             | City State ZIP Code              |                    | <input type="checkbox"/> Concluded |

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**
☒ No

☐ Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
| Name                  | Name                               |                             |                |
| Street                | Street                             |                             |                |
| City State ZIP Code   | City State ZIP Code                |                             |                |



Debtor

Name

Global Recycling Center

Case number (if known) \_\_\_\_\_

**24. Has the debtor notified any governmental unit of any release of hazardous material?**☒ No☐ Yes. Provide details below.**Site name and address****Governmental unit name and address****Environmental law, if known****Date of notice**

Name \_\_\_\_\_

Name \_\_\_\_\_

Street \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None**Business name and address****Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

EIN: \_\_\_\_\_

**Dates business existed**

From \_\_\_\_\_ To \_\_\_\_\_

25.1.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

**Business name and address****Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

EIN: \_\_\_\_\_

**Dates business existed**

From \_\_\_\_\_ To \_\_\_\_\_

25.2.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

**Business name and address****Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

EIN: \_\_\_\_\_

**Dates business existed**

From \_\_\_\_\_ To \_\_\_\_\_

25.3.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

Debtor

Name

Global Recycling Corp

Case number (if known)

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☒ None

Name and address

Dates of service

26a.1.

Andre' C. Coffey CPA

Name

111 Church Street

Street

St. Louis

City

MO

State

63135

ZIP Code

From 1/1/2014 To 3/10/2016

Name and address

Dates of service

From \_\_\_\_\_ To \_\_\_\_\_

26a.2.

Name

Street

City

State

ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Name and address

Dates of service

From \_\_\_\_\_ To \_\_\_\_\_

26b.1.

Name

Street

City

State

ZIP Code

Name and address

Dates of service

From \_\_\_\_\_ To \_\_\_\_\_

26b.2.

Name

Street

City

State

ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address

If any books of account and records are unavailable, explain why

26c.1.

Name

Street

City

State

ZIP Code

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Debtor

Global Recycling Center

Name

Case number (if known)

## Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name

Street

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

## Name and address

26d.1.

Name

Street

City

State

ZIP Code

## Name and address

26d.2.

Name

Street

City

State

ZIP Code

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

Anthony Dismaic

2/29/2014 \$ 10,500.00

Name and address of the person who has possession of inventory records

27.1.

Anthony Dismaic

Name

111 Church Street

Street

St. Louis MO

City

63131

State

ZIP Code

Debtor

Name

Global Recycling Centers

Case number (if known)

Name of the person who supervised the taking of the inventory

Date of  
inventoryThe dollar amount and basis (cost, market, or  
other basis) of each inventory

\$

Name and address of the person who has possession of inventory records

27.2.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any  
interest

% of interest, if any

Andre' Coffe

1310 Haley St. Louis, Mo 63121

Member

100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No☐ Yes. Identify below.

Name

Address

Position and nature of  
any interestPeriod during which  
position or interest was  
held

From \_\_\_\_\_ To \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No☐ Yes. Identify below.

Name and address of recipient

Amount of money or  
description and value of  
property

Dates

Reason for  
providing the value

30.1.

Name

Street

City

State

ZIP Code

Relationship to debtor

Debtor

Name

Global Recycling Corp

Case number (if known)

## Name and address of recipient

30.2

Name

Street

City

State

ZIP Code

## Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN:

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN:

**Part 14: Signature and Declaration**

**WARNING** – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

03/10/2016  
MM / DD / YYYY

x Andre C. Coffe  
Signature of individual signing on behalf of the debtor

Printed name

Andre C. Coffe

Position or relationship to debtor

member / owner

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?☒ No☐ Yes

Fill in this information to identify the case and this filing:

Debtor Name Global Recycling Centers of America  
United States Bankruptcy Court for the: Eastern District of Missouri  
(State)  
Case number (if known): \_\_\_\_\_

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)

☒ Other document that requires a declaration NO Balance Sheet, Statement of Operations  
OR CASH-FLOW STATEMENTS HAVE BEEN  
PREPARED

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 3/10/2016  
MM / DD / YYYY

x Andre C. Coffey  
Signature of individual signing on behalf of debtor

Andre C. Coffey  
Printed name

Member/owner  
Position or relationship to debtor

**SCHEDULE C**  
**(Form 1040)**

Department of the Treasury  
Internal Revenue Service (99)

**Profit or Loss From Business**

(Sole Proprietorship)

► For information on Schedule C and its instructions, go to [www.irs.gov/schedulec](http://www.irs.gov/schedulec).  
► Attach to Form 1040, 1040NR, or 1041; partnerships generally must file Form 1065.

OMB No. 1545-0074

**2013**

Attachment  
Sequence No. **09**

|   |  |   |
|---|--|---|
| Name of proprietor<br><b>ANDRE C COFFER</b>   |  | Social security number (SSN)<br><b>[REDACTED]</b>             |
| A Principal business or profession, including product or service (see instructions)<br><b>RECYCLING CENTER</b>  |  | B Enter code from instructions<br>► <b>339900</b>             |
| C Business name. If no separate business name, leave blank.<br><b>GLOBAL RECYCLING CENTERS OF AMERICA</b>   |  | D Employer ID number (EIN), (see instr.)<br><b>27-2529556</b> |
| E Business address (including suite or room no.) ► <b>1212 W US HIGHWAY 24, SUITE B</b><br>City, town or post office, state, and ZIP code <b>INDEPENDENCE, MO 64050</b>                                       |  |   |
| F Accounting method: (1) <input checked="" type="checkbox"/> Cash (2) <input type="checkbox"/> Accrual (3) <input type="checkbox"/> Other (specify) ►   |  |   |
| G Did you "materially participate" in the operation of this business during 2013? If "No," see instructions for limit on losses . . . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |  |   |
| H If you started or acquired this business during 2013, check here . . . . . <input type="checkbox"/>   |  |   |
| I Did you make any payments in 2013 that would require you to file Form(s) 1099? (see instructions) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                             |  |   |
| J If "Yes," did you or will you file required Forms 1099? . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No  |  |   |

**Part I Income**

|   |   |                          |   |          |
|---|---|--------------------------|---|----------|
| 1 | Gross receipts or sales. See instructions for line 1 and check the box if this income was reported to you on Form W-2 and the "Statutory employee" box on that form was checked . . . . . | <input type="checkbox"/> | 1 | 962,508. |
| 2 | Returns and allowances . . . . .  |                          | 2 |          |
| 3 | Subtract line 2 from line 1. . . . .  |                          | 3 | 962,508. |
| 4 | Cost of goods sold (from line 42) . . . . .   |                          | 4 | 831,120. |
| 5 | Gross profit. Subtract line 4 from line 3 . . . . .   |                          | 5 | 131,388. |
| 6 | Other income, including federal and state gasoline or fuel tax credit or refund (see instructions) . . . . .  |                          | 6 | 4,000.   |
| 7 | Gross income. Add lines 5 and 6 . . . . .   |                          | 7 | 135,388. |

**Part II Expenses** Enter expenses for business use of your home only on line 30.

|    |  |     |          |     |   |     |         |
|----|--|-----|----------|-----|---|-----|---------|
| 8  | Advertising . . . . .  | 8   | 2,830.   | 18  | Office expense (see instructions) . . . . .                     | 18  | 11,966. |
| 9  | Car and truck expenses (see instructions) . . . . .  | 9   |          | 19  | Pension and profit-sharing plans . . . . .                      | 19  |         |
| 10 | Commissions and fees . . . . .   | 10  |          | 20  | Rent or lease (see instructions):                               | 20a |         |
| 11 | Contract labor (see instructions) . . . . .  | 11  |          | a   | Vehicles, machinery, and equipment . . . . .                    | 20a |         |
| 12 | Depletion . . . . .  | 12  |          | b   | Other business property . . . . .                               | 20b | 12,180. |
| 13 | Depreciation and section 179 expense deduction (not included in Part III) (see instructions) . . . . .   | 13  | 20,558.  | 21  | Repairs and maintenance . . . . .                               | 21  | 13,966. |
| 14 | Employee benefit programs (other than on line 19) . . . . .  | 14  |          | 22  | Supplies (not included in Part III) . . . . .                   | 22  | 25,422. |
| 15 | Insurance (other than health) . . . . .  | 15  |          | 23  | Taxes and licenses . . . . .                                    | 23  | 2,540.  |
| 16 | Interest:  |     |          | 24  | Travel, meals, and entertainment:                               |     |         |
| a  | Mortgage (paid to banks, etc.) . . . . .   | 16a | 18,962.  | a   | Travel . . . . .  | 24a | 2,339.  |
| b  | Other . . . . .  | 16b |          | b   | Deductible meals and entertainment (see instructions) . . . . . | 24b | 522.    |
| 17 | Legal and professional services . . . . .  | 17  | 1,200.   | 25  | Utilities . . . . .   | 25  | 25,608. |
| 28 | Total expenses before expenses for business use of home. Add lines 8 through 27a . . . . .   | 28  |          | 26  | Wages (less employment credits) . . . . .                       | 26  |         |
| 29 | Tentative profit or (loss). Subtract line 28 from line 7 . . . . .   | 29  |          | 27a | Other expenses (from line 48) . . . . .                         | 27a | 18,908. |
| 30 | Expenses for business use of your home. Do not report these expenses elsewhere. Attach Form 8829 unless using the simplified method (see instructions).<br>Simplified method filers only: enter the total square footage of: (a) your home: _____<br>and (b) the part of your home used for business: _____. Use the Simplified Method Worksheet in the instructions to figure the amount to enter on line 30 . . . . .        | 30  |          | b   | Reserved for future use . . . . .                               | 27b |         |
| 31 | Net profit or (loss). Subtract line 30 from line 29.<br>• If a profit, enter on both Form 1040, line 12 (or Form 1040NR, line 13) and on Schedule SE, line 2 (If you checked the box on line 1, see instructions). Estates and trusts, enter on Form 1041, line 3.<br>• If a loss, you must go to line 32.   | 31  | -21,613. |     |   |     |         |
| 32 | If you have a loss, check the box that describes your investment in this activity (see instructions).<br>• If you checked 32a, enter the loss on both Form 1040, line 12, (or Form 1040NR, line 13) and on Schedule SE, line 2. (If you checked the box on line 1, see the line 31 instructions). Estates and trusts, enter on Form 1041, line 3<br>• If you checked 32b, you must attach Form 6198. Your loss may be limited. |     |          | 32a | <input checked="" type="checkbox"/> All investment is at risk.  |     |         |
|    |  |     |          | 32b | <input type="checkbox"/> Some investment is not at risk.        |     |         |

**Part III Cost of Goods Sold** (see instructions)

|    |   |  |  |   |
|----|---|--|--|---|
| 33 | Method(s) used to value closing inventory:  | a <input checked="" type="checkbox"/> Cost | b <input type="checkbox"/> Lower of cost or market | c <input type="checkbox"/> Other (attach explanation) |
| 34 | Was there any change in determining quantities, costs, or valuations between opening and closing inventory?<br>If "Yes," attach explanation . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |  |  |   |
| 35 | Inventory at beginning of year. If different from last year's closing inventory, attach explanation . . . . .   | 35   | 32,448.  |   |
| 36 | Purchases less cost of items withdrawn for personal use . . . . .   | 36   | 850,855.   |   |
| 37 | Cost of labor. Do not include any amounts paid to yourself . . . . .  | 37   |  |   |
| 38 | Materials and supplies . . . . .  | 38   |  |   |
| 39 | Other costs . . . . .   | 39   |  |   |
| 40 | Add lines 35 through 39 . . . . .   | 40   | 883,303.   |   |
| 41 | Inventory at end of year . . . . .  | 41   | 52,183.  |   |
| 42 | <b>Cost of goods sold.</b> Subtract line 41 from line 40. Enter the result here and on line 4. . . . .  | 42   | 831,120.   |   |

**Part IV Information on Your Vehicle.** Complete this part **only** if you are claiming car or truck expenses on line 9 and are not required to file Form 4562 for this business. See the instructions for line 13 to find out if you must file Form 4562.

|     |   |                                  |           |
|-----|---|----------------------------------|-----------|
| 43  | When did you place your vehicle in service for business purposes? (month, day, year) ► _____  |                                  |           |
| 44  | Of the total number of miles you drove your vehicle during 2013, enter the number of miles you used your vehicle for:                       |                                  |           |
|     | a Business 0  | b Commuting (see instructions) 0 | c Other 0 |
| 45  | Was your vehicle available for personal use during off-duty hours? . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No       |                                  |           |
| 46  | Do you (or your spouse) have another vehicle available for personal use? . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No |                                  |           |
| 47a | Do you have evidence to support your deduction? . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No                          |                                  |           |
|     | b If "Yes," is the evidence written? . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No                                     |                                  |           |

**Part V Other Expenses.** List below business expenses not included on lines 8-26 or line 30.

|  |                   |
|--|-------------------|
| <b>FUEL</b>  | 18,908.           |
|  |                   |
|  |                   |
|  |                   |
|  |                   |
|  |                   |
|  |                   |
|  |                   |
|  |                   |
|  |                   |
| <b>48 Total other expenses.</b> Enter here and on line 27a . . . . . | <b>48</b> 18,908. |



UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
\_\_\_\_\_  
DIVISION

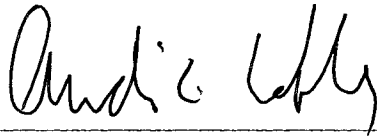
In re DEBTOR NAME,

Global Recycling Centers of  
Debtor(s). America )

)  
) Case No. \_\_\_\_\_  
) Chapter 11  
)

Verification of Creditor Matrix

The above named debtor(s) hereby certifies/certify under penalty of perjury that the attached list containing the names and addresses of my creditors (Matrix), consisting of 1 page(s) and is true, correct and complete.

  
\_\_\_\_\_  
Debtor

\_\_\_\_\_  
Joint Debtor

Dated: 3/10/2016

Security Bank of Kansas City  
P.O. Box 171297  
Kansas City, KS 66117

Paper and Dust Pros Inc  
14209 Norby Road  
Grandview, MO 64030

Walker Towel and Uniform  
2601 E. Truman Road  
Kansas City, MO 64127

Encore Propane  
7440 River Park Drive  
Parkville, MO 64152